

KEY OPERATING HIGHLIGHTS

Year		2024	2023	2022	2021	2020	2019	2018
Financial Position								
Authorized capital	Rs. ' 000s	100,000	100,000	100,000	100,000	100,000	100,000	100,000
Paid up capital	Rs. ' 000s	75,600	75,600	75,600	75,600	75,600	75,600	75,600
Shareholders' equity	Rs. ' 000s	5,546,125	5,682,024	5,673,657	6,159,421	6,372,599	7,444,589	7,491,327
Total assets	Rs. ' 000s	14,878,242	16,121,674	16,342,563	15,602,503	14,005,481	15,878,369	10,693,121
Property, plant and equipment	Rs. ' 000s	2,609,144	2,674,127	2,293,261	1,935,392	1,949,867	1,866,897	1,643,028
Provision for gratuity	Rs. ' 000s	47,801	44,535	56,587	61,992	68,592	83,476	81,421
Current assets	Rs. ' 000s	8,728,310	10,100,355	10,077,458	9,505,254	7,602,604	9,259,645	8,970,446
Current liabilities	Rs. ' 000s	6,556,747	7,939,374	7,022,900	5,806,866	3,883,160	4,325,671	3,051,863
Trading Results								
Sales	Rs. ' 000s	18,332,461	19,262,623	17,733,994	13,983,497	11,710,771	17,424,894	16,795,231
Gross profit	Rs. ' 000s	9,014,152	9,146,496	8,589,000	6,475,390	4,370,967	7,869,944	7,525,873
Operating profit	Rs. ' 000s	2,053,985	2,096,174	2,160,771	1,525,927	(106,928)	2,294,479	2,307,940
Profit before tax	Rs. ' 000s	1,384,358	1,343,013	1,411,074	807,279	(908,049)	1,504,279	2,265,902
Profit after tax	Rs. ' 000s	850,730	916,288	874,288	546,089	(627,345)	1,088,862	1,501,409
Distribution								
Interim cash dividend - paid	%	1,300.00	1,200.00	1,800.00	1,000.00	-	900.00	900.00
Final cash dividend - proposed/paid	%	-	-	-	-	-	600.00	600.00
Financial Ratios and Values								
Gross profit	%	49.17	47.48	48.43	46.31	37.32	45.16	44.81
Operating profit	%	11.20	10.88	12.18	10.91	(0.91)	13.17	13.74
Profit before tax	%	7.55	6.97	7.96	5.77	(7.75)	8.63	13.49
Profit after tax	%	4.64	4.76	4.93	3.91	(5.36)	6.25	8.94
Return on equity	%	15.34	16.13	15.41	8.87	(9.84)	14.63	20.04
Price earning ratio	Times	17.94	14.29	18.71	30.06	(14.36)	13.84	7.78
Dividend yield	%	4.95	6.93	4.62	4.61	9.14	7.02	9.71
Earnings per share	Rs.	112.53	121.20	115.65	72.23	(82.98)	144.03	198.60
Debt : equity ratio	Times	1.68 : 1	1.91:1	1.88:1	1.53 : 1	1.20 : 1	1.13 : 1	0.00 : 1
Current ratio	Times	1.33 : 1	1.27:1	1.43:1	1.64 : 1	1.97 : 1	2.77 : 1	2.94 : 1
Average stock turns - value	Times	1.64	1.93	2.01	2.21	2.16	2.38	2.49
Debtors turnover	Times	2.06	3.01	2.55	14.36	8.45	6.65	2.21
Average collection period	Days	177	121	143	25	43	55	165
Property, plant and equipment turnover	Times	7.03	7.20	8.38	7.20	6.02	9.33	10.22
Break up value per share	Rs.	733.61	751.59	750.48	814.74	819.70	984.73	990.92
Market price per share	Rs.	2,018.85	1,732.23	2,163.29	2,171.15	1,531.84	1,993.06	1,545.00
Market capitalization	Rs. ' 000s	15,262,506	13,095,659	16,354,472	16,413,894	11,580,710	15,067,534	11,680,200
Other information								
Permanent employees	Number	1,796	1,983	2,142	2,274	2,287	2,683	2,693
Retail outlets	Number	401	444	444	443	444	462	476
Wholesale depots	Number	0	0	0	0	0	11	12
Installed capacity	Pairs ' 000s	18,363	18,394	18,378	18,339	18,704	19,375	20,290
Actual production	Pairs ' 000s	8,669	11,024	11,587	11,572	11,186	15,641	15,832
Capacity utilization	%	47.21	59.93	63.05	63.10	59.81	80.73	78.03
Capital expenditure	Rs. ' 000s	413,537	914,738	485,373	309,746	417,237	482,170	387,501